



One Subscription Form per One Shareholder Register No. Only

Subscription No. \_\_\_\_\_

Subscription Form for New Ordinary Shares of TRC Construction Public Company Limited

Offering to existing shareholder of 3,423,981,013 (new ordinary shares at a par value of Baht 0.125 per share) at the offering price of Baht 0.125 per share

to existing shareholders at a ratio of 9 existing shares for 5 new shares

Date  15 July 2019  17 July 2019  18 July 2019  19 July 2019  22 July 2019

Subscriber's Details for New Ordinary Share of TRC Construction Public Company Limited – please fill in the completed information

Natural Person of Thai Nationality ID Card No. [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ]  Natural Person of Alien Nationality Alien Card/Passport No. ....

Juristic Person of Thai Nationality Company Registration No. ....  Juristic Person of Alien Nationality Company Registration No. ....

Name  Mr.  Mrs.  Miss  Corporate. .... Shareholder's Register No. ....

Address..... Moo..... Soi..... Road.....

Sub-District..... District..... Province..... Postal Code.....

Tel.No..... Mobile..... Nationality..... Occupation.....

Date of Birth/Registration date (dd/mm/yyyy)..... Tax ID No..... Type of Withholding Tax  Non Withholding Tax  Withholding Tax

I/We, the shareholders of TRC Construction Public Company Limited ("the Company") according to the share register Book as of Record date, 1 July 2019 own..... shares / I/We wish to subscribe for the new shares in combination with warrants of the Company as follows:

| Subscription type   | Offer price<br>(Baht per share) | No. of shares subscribed (shares) | Amount (Baht) |
|---|---------------------------------|-----------------------------------|---------------|
| <input type="radio"/> Subscription for less than the entitlement                      | <b>0.125</b>                    |                                   |               |
| <input type="radio"/> Subscription for full entitlement                               |                                 |                                   |               |
| <input type="radio"/> Subscription in excess of the entitlement (only excess portion) |                                 |                                   |               |
| <b>Total</b>  |                                 |                                   |               |

I/We enclose herewith my/our payment by  Transfer / (Bill Payment)  Cashier's Cheque  Draft  Cheque

Cheque No..... Date..... Bank..... Branch.....

**Please make a payment only through the Bill Payment system of Thanachart Bank for money transfer to COMP CODE "H140", payment by cheque or cashier's cheque or draft, payable to "TRC Construction Public Company Limited"**

Share Settlement

If I am allotted the said ordinary shares (ordinary shares in combination with warrant), I agree to proceed as follows : (Please select only one choice.)

**Scriptless system** : Deposit securities into own securities trading account by issuing the same amount of securities with the allotted securities in the name of "Thailand Securities Depository Company Limited for Depositors" , and have (name of broker) ..... Participant No. [ ] [ ] [ ] deposit the said shares with Thailand Securities Depository Company Limited for my/our securities trading ..... Account No..... (The subscriber's name must correspond with the securities trading account's name, otherwise a share certificate in the name of Warrant Holder will be issued and delivered to the name and address as stated above by registered mail.)

**Deposit shares into the Issue's Account** : Issue shares for the allotted shares in the name of "Thailand Securities Depository Company Limited for Depositors" , and deposit the said shares with Thailand Securities Depository Company Limited under the Issuer's Account No.600 for my/our name. The subscriber must fill in additional details for depositing shares into the Issuer's Account and FATCA documents, and submit together with this subscription form.(For issuing a share certificate later, subscriber will be subject to a fee specified by Thailand Securities Depository Company Limited.)

**Script system** : Issue a share certificate in my/our name and deliver it to me/us as per the name and address specified in the shareholder registered mail. I / we agree that I/we may obtain the share certificate after the Stock Exchange of Thailand has approved the listing of the said shares and the trading thereof in the Stock Exchange of Thailand.

Refund for the Share Subscription fee (If any)

If I/we have not been allotted with the shares or have been allotted lower than subscription amount, I/we agree to have the payment or excess payment returned by

Deliver cheque by registered mail to the address above

Bank transfer to  SCB  KBANK  KTB  TBANK  BAY Branch..... Account No.....

Self cheque pickup at Right offering agent's head office

I/we hereby undertake to buy the said shares in the number allotted by the Company and shall not revoke this subscription. If I/we do not return this duly completed subscription form and the supporting documents for share subscription together with cheque / cashier's cheque / draft / bill payment slip , or the cheque / cashier's cheque / draft / bill payment slip has not been honored within the subscription period. I/We may be deemed to have not exercised my/our subscription rights. I/We agree to bind on conditions and any notifications specified in the notification of subscription rights for newly issued ordinary shares, including the amendment of those in the future.

**Please be aware that there is a risk involved in securities investment and make sure that you have thoroughly studied all information before deciding on the subscription.** Signed.....Subscriber  
(.....)

Receipt for Subscription for Capital Increase Ordinary Shares of TRC Construction Public Company Limited (This section must be filled by the subscriber)

Date  15 July 2019  17 July 2019  18 July 2019  19 July 2019  22 July 2019 Subscription No. \_\_\_\_\_

TRC Construction PLC., as subscription agent received payment from (name of subscriber).....For a subscription of capital increase ordinary shares at Baht 0.125 per shares No. shares .....shares Amount.....baht made payable by

Transfer / ( Bill Payment )  Cashier's Cheque  Draft  Cheque

Cheque / Draft No..... Date..... Bank..... Branch.....

Deposit shares into own securities trading by issuing shares in the name, Parti No. [ ] [ ] [ ] Securities trading.....Account No.....

Deposit securities into the Issuer's Account No.600

Issue a share certificate in the name of subscriber

**BROKER**

| Participant No. | Company Name   | Participant No. | Company Name   |
|-----------------|--|-----------------|--|
| 002             | TISCO SECURITIES COMPANY LIMITED                         | 030             | I V GLOBAL SECURITIES PUBLIC CO., LTD                        |
| 003             | COUNTRY GROUP SECURITIES PUBLIC COMPANY LIMITED          | 032             | KTB SECURITIES (THAILAND) COMPANY LIMITED                    |
| 004             | DBS VICKERS SECURITIES (THAILAND) COMPANY LIMITED        | 034             | PHILLIP SECURITIES (THAILAND) PUBLIC COMPANY LIMITED         |
| 005             | LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED        | 038             | AEC SECURITIES PUBLIC COMPANY LIMITED                        |
| 006             | PHATRA SECURITIES PUBLIC COMPANY LIMITED                 | 048             | AIRA SECURITIES PUBLIC COMPANY LIMITED                       |
| 007             | CIMB SECURITIES (THAILAND) COMPANY LIMITED               | 050             | ASL SECURITIES COMPANY LIMITED                               |
| 008             | ASIA PLUS SECURITIES COMPANY LIMITED                     | 051             | SBI THAI ONLINE SECURITIES COMPANY LIMITED                   |
| 010             | MERRILL LYNCH SECURITIES (THAILAND) LIMITED              | 200             | MAYBANK KIM ENG SECURITIES (THAILAND) PUBLIC COMPANY LIMITED |
| 011             | KASIKORN SECURITIES PUBLIC COMPANY LIMITED               | 211             | UBS SECURITIES (THAILAND) LIMITED                            |
| 013             | KGI SECURITIES (THAILAND) PUBLIC COMPANY LIMITED         | 213             | ASIA WEALTH SECURITIES COMPANY LIMITED                       |
| 014             | CAPITAL NOMURA SECURITIES PUBLIC COMPANY LIMITED         | 224             | BUALUANG SECURITIES PUBLIC COMPANY LIMITED                   |
| 015             | KINGFORDS SECURITIES PUBLIC COMPANY LIMITED              | 225             | CLSA SECURITIES (THAILAND) LIMITED                           |
| 016             | THANACHART SECURITIES PUBLIC COMPANY LIMITED             | 229             | JPMORGAN SECURITIES (THAILAND) LIMITED                       |
| 019             | YUANTA SECURITIES (THAILAND) COMPANY LIMITED             | 230             | GLOBLEX SECURITIES COMPANY LIMITED                           |
| 022             | TRINITY SECURITIES COMPANY LIMITED                       | 244             | MACQUARIE SECURITIES (THAILAND) LIMITED                      |
| 023             | SCB SECURITIES COMPANY LIMITED                           | 247             | CREDIT SUISSE SECURITIES (THAILAND) LIMITED                  |
| 026             | UOB KAYHIAN SECURITIES (THAILAND) PUBLIC COMPANY LIMITED | 248             | KT ZMICO SECURITIES COMPANY LIMITED                          |
| 027             | RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED         | 924             | FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED             |
| 029             | KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED               |                 |  |

**SUB-BROKER**

|     |  |     |  |
|-----|--|-----|--|
| 236 | TISCO BANK PUBLIC COMPANY LIMITED      | 243 | TSFC SECURITIES PUBLIC COMPANY LIMITED |
| 242 | CITICROP SECURITIES (THAILAND) LIMITED | 245 | THANACHART BANK PUBLIC COMPANY LIMITED |

**CUSTODIAN**

|     |   |     |  |
|-----|---|-----|--|
| 301 | CITIBANK, N.A. – CUSTODY SERVICES                                     | 329 | TMB BANK PUBLIC COMPANY LIMITED (CUSTODIAN)      |
| 302 | THE SIAM COMMERCIAL BANK PUBLIC CO.,LTD                               | 330 | THE HONGKONG AND SHANGHAI BANKING CORP.,LTD BOND |
| 303 | BANGKOK BANK PUBLIC COMPANY LIMITED - CUSTODY                         | 334 | TSFC SECURITIES LIMITED - CUSTODIAN              |
| 304 | THE HONGKONG AND SHANGHAI BANKING CORP.,LTD BKK.                      | 336 | KIATNAKIN BANK PUBLIC COMPANY LIMITED            |
| 305 | KRUNG THAI BANK PUBLIC CO.,LTD  | 337 | TMB BANK PUBLIC COMPANY LIMITED                  |
| 308 | KASIKORNBANK PUBLIC COMPANY LIMITED – CUSTODIAN                       | 339 | TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)    |
| 312 | STANDARD CHARTERED BANK (THAI) PUBLIC CO.,LTD                         | 340 | JPMORGAN CHASE BANK (BOND TRAINING)              |
| 316 | INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED | 343 | CIMB THAI BANK PUBLIC COMPANY LIMITED            |
| 320 | DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH-CUSTODY SERVICES      | 345 | THANACHART PUBLIC COMPANY LIMITED (CUSTODIAN)    |
| 328 | BANK OF AYUDHYA PUBLIC COMPANY LIMITED                                | 425 | KRUNG THAI BANK PUBLIC CO.,LTD (FOR CUSTOMER)    |