



TRC-CS 055/2023

14 December 2023

Subject: Notification of Rights to Subscribe the Newly Issued Ordinary Shares

To: Shareholders of TRC Construction Public Company Limited

- Enclosures:
1. Certificate of Subscription Entitlement Issued by Thailand Securities Depository Co., Ltd.
 2. Notice of the Allocation of Newly Issued Ordinary Shares
 3. Subscription Form for Newly Issued Ordinary Shares
 4. Bill Payment Form
 5. Power of Attorney for Subscription of Newly Issued Ordinary Shares
 6. U.S. Indicia Checklist (Individual & Juristic Person) Only for shareholder wishing to deposit the securities into an Issuer Account
 7. Individual Status Certificate and Information Disclosure Consent Form under FATCA
 8. Entity Status Certificate and Information Disclosure Consent Form under FATCA
 9. Map of Location for Subscription of Newly Issued Ordinary Shares

Reference is made to the Extraordinary General Meeting of Shareholders No. 1/2023 of TRC Construction Public Company Limited (the “Company”) held on November 27, 2023 which resolved to approve the increase of the Company’s registered capital by THB 299,598,338.75 from the current registered capital of THB 1,198,393,354.75 to be THB 1,497,991,693.50 by issuing 2,396,786,710 newly issued ordinary shares with a par value of THB 0.125 per share to the existing shareholders excluding shareholders whose holding of such share would cause the company to be under the obligations of any international laws (Preferential Public Offering - PPO) at an allocation ratio of 4 existing shares for 1 newly issued ordinary share at the offering price of THB 0.20 per share, in case there is any fraction of shares, such fraction shall be rounded down whereby the shareholders are entitled to oversubscribe for the newly issued ordinary shares and shall be allocated with the shares in excess of their rights only if there are remaining shares after the allocation to all existing shareholders in proportion to their respective shareholdings, and in case there is any fraction of shares, such fraction shall be rounded down.

In this regard, The Board of Directors Meeting of TRC Construction Public Company Limited No.7/2023 held on 26 September 2023, resolved to approve the determination of the date for determining the name of the shareholders entitled to subscribe for the newly issued ordinary share (Record Date) on 6 December 2023.



The Company, therefore, would like to notify the shareholders' entitlement to subscribe for the newly issued ordinary shares in the amount as specified in the Certificate of Subscription Entitlement, issued by Thailand Securities Depository Co., Ltd. (Enclosure 1). In this regard, please consider the information of the newly issued ordinary shares allocation and information of the Company in the Notice of the Allocation of Newly Issued Ordinary Shares (Enclosure 2).

If the shareholders would like to subscribe for the newly issued ordinary shares, please complete and sign the Subscription Form for Newly issued Ordinary Shares (Enclosure 3) and follow the subscription procedures as described in the Notice of the Allocation of Newly issued Ordinary Shares (Enclosure 2). The Company has set the subscription and payment period between 22 – 26 January 2024 (totaling 5 business days) from 9.00 – 16.00 hrs. at Beyond Securities Public Company Limited, 12th Floor, No.46/7 Rungrojthanakul Tower, Ratchadaphisek, Road, Huai Kwang, Bangkok 10330 (Please see Enclosure 9 the Map of Location for subscription of newly issued ordinary shares) or subscribe through SMART RO on the website (www.beyondsecurities.co.th) of the subscription agent.

Should the shareholders have any questions, please contact Beyond Securities Public Company Limited Tel. 02-820-0100

Please be informed accordingly.

Yours sincerely,

TRC Construction Public Company Limited

-Mr. Pasit Leesakul-

(Mr. Pasit Leesakul)

Director, Chairman of Executive Committee and Chief Executive Officer